

December 5, 2025

Marcie Robertson
Town Clerk
Town of New Lebanon, New York 12125
townclerk@townofnewlebanon.com



RE: Letter of Interest: Forensic Accountant / Audit Services

Dear Ms. Robertson

This Letter of Interest (LOI) is in response to the Notice to Bidders for Forensic Accountant / Audit Services for the Town of New Lebanon (the Town) to perform a comprehensive audit of the Town's financial records from 2017 to present.

The opportunity to serve as your accounting advisors is important to us. We are committed to demonstrating that The Bonadio Group (Bonadio) is a cost-effective, high-quality audit firm that adds value to the Town's accounting process. What's more, our team has proven, in-depth experience performing specialized work for government entities. We understand complex organizations and always approach our work from your perspective.

While this letter will provide the Town with our qualifications, in order to deliver a proposal that specifically meets the Town's unique circumstances, we will require a deeper understanding of the relevant background that precipitated going out to bid. Typically, this information will be included in the formal RFP, and we hope that the Town will let us know when the document is released. In the meantime, the following information will provide an overview of Bonadio's capabilities and our commitment to the public sector.

You need a firm with significant forensic audit experience; specifically forensic experience across a broad spectrum of government entities who truly understand what you do and assist you in complying with your reporting and operational goals.

A large firm with a dedicated statewide government practice

Bonadio is a top 40 independent public accounting firm with annual revenues of approximately \$200 million and more than 1,100 professionals firm wide. We have offices across New York State, including an office in Metropolitan New York and offices in Delaware, Florida, Texas, Vermont, and Virginia. Our dedicated public sector team consists of 21 partners and principals, supported by over 40 managers and staff with the experience and capacity to serve the Town.

We are forensic audit experts, with specific experience working with government entities throughout the State, delivering services ranging from financial statement audits to specialty financial consulting projects. Our government team does only that – governments. Our breadth of resources allows us to keep you up to date of all critical financial accounting and regulatory matters impacting the Town.

Bonadio has successfully conducted large forensic accounting and fraud investigations at the County level in New York State. Most recently, we assisted a County in upstate NY to identify in excess of \$500,000 in an embezzlement perpetrated by an elected County Official. We were able to identify the fraud and collaborate with local law enforcement to bring the case to a conclusion.

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We have also worked with several NYS not-for-profit agencies to investigate potential misappropriation of assets and/or fraud waste and abuse occurring in its daily operations. We are skilled in fraud detection and have a proven track record in investigations as well as providing expert witness testimony in related litigation activities.

We want to work for you!

If you have any questions regarding the information contained in this letter or on any other matter, please contact me at (585) 249-2717, or email blafountain@bonadio.com. We are available, at your convenience, to meet with you to discuss any questions you may have and to demonstrate our interest in serving the Town of New Lebanon.

Very truly yours,

THE BONADIO GROUP

A handwritten signature in blue ink that reads "Brian Lafountain". The signature is written in a cursive style with a long, sweeping underline.

by:
Brian Lafountain, CPA, CFE
Partner



Town Clerk <townclerk@townofnewlebanon.com>

The Bonadio Group Letter of Interest Forensic Accountant/Audit Services

1 message

Michael Collins <mcollins@bonadio.com>

Fri, Dec 5, 2025 at 9:42 AM

To: "townclerk@townofnewlebanon.com" <townclerk@townofnewlebanon.com>

Cc: "Brian S. Lafountain" <blafountain@bonadio.com>, Joshua Bills <jbills@bonadio.com>

Dear Ms. Robertson: Per the Notice to Bidders, attached is The Bonadio Group's Letter of Interest (LOI) for the RFP Forensic Accountant / Audit Services. On behalf of the entire Bonadio Team. We appreciate the opportunity to introduce our qualifications to the Town of New Lebanon. As you will see in the LOI, we look forward to receiving the formal RFP when it is issued. If you have any questions, please reach out to Brian or Josh.

Best regards,

Michael

Michael Collins | *Marketing Manager***The Bonadio Group***Accounting, Consulting & More*

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**Bonadio Town of New Lebanon Letter of Interest 120525.pdf**

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